

Name of warrant NVL.KIS.M.CA.T.06
Company name KIS Viet Nam Securities Corporation
Subject Notice of issue of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi
- Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant NVL.KIS.M.CA.T.06
- Name (code) of underlying security:	NVL
- Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPORATION
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	Apr 26, 2021
- Duration:	5 months
- Expiration date:	Sep 27, 2021
- Conversion ratio:	16:1
- Exercise price (exercise index):	128,399 VND
- Value of collateral:	1,650,000,000 VND
5. Quantity of warrants registered for offering:	3,000,000 warrants
6. Issue price:	1,100 VND
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	20,000 warrants
9. Time of subscription:	from 16:00 to 17:00, Apr 26, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of KIS and via KIS's website
11. Escrow account at bank:	Shinhan Bank (Vietnam) Ltd.